

# COMMUNICATIONS CALENDAR

## overview

Below is a calendar of communications and points of interest you can expect from your team at Evans Fox LLP for the upcoming year. Each month we will send you a personal video addressing various topics that we hope will be informative and helpful. Please feel free to share them with your friends and colleagues or ask us to add them to our email list. We may substitute topics if we feel changes in the law or circumstances warrant our addressing another area of law.

### NOVEMBER 2022

#### WHAT IS A BUY-SELL AGREEMENT?

You have business partners, learn what happens if one of you dies, plans to retire or becomes disabled. Plan ahead to avoid issues that inevitably arise later.

### DECEMBER 2022

#### MEDICAID WHAT DOES THE 5-YEAR RULE REALLY MEAN?

What most people don't know about the 5-year rule for gifts and how it affects your Medicaid eligibility.

### JANUARY 2023

#### WHY ARE TRUSTS SO POPULAR IN ESTATE PLANNING?

Trusts and wills are the two most common planning options. Explore some of the differences and when to choose each.

### FEBRUARY 2023

#### DO YOU HAVE THE ABILITY TO INFLUENCE YOUR PROPERTY TAX ASSESSMENT?

What can and can't assessors do and what you can do about it.

### MARCH 2023

#### WHAT PITFALLS SHOULD YOU AVOID WHEN BUYING OR STARTING A BUSINESS?

Determine if an LLC or a corporation is right for you. Learn the difference, if you even need one and how they help.

### APRIL 2023

#### DO YOU NEED AN EMPLOYEE HANDBOOK?

Explore some of the reasons to have one if you own a business and what they should say.

### MAY 2023

#### WHAT SHOULD YOU CONSIDER WHEN LEASING RESIDENTIAL PROPERTY?

We will discuss issues landlords face when they lease residential properties.

### JUNE 2023

#### WHAT SHOULD YOU CONSIDER WHEN FINANCING YOUR BUSINESS OR COMMERCIAL PROPERTY?

We will discuss an overview of the process from a borrower's perspective.

### JULY 2023

#### WHAT SHOULD YOU EXPECT IN A DIVORCE?

Financial disclosure, negotiations, then litigation. How complicated things get depends on you and your spouse.

### AUGUST 2023

#### PROPOSED LEGISLATION

We will fill this in with some new area of law we believe to be of interest.

### SEPTEMBER 2023

#### ARE THERE WAYS TO MAXIMIZE MEDICAID BENEFITS WHEN ENTERING A NURSING HOME?

Learn some of the things you can do now to plan in the event you or a loved one needs to go into a nursing home.

### OCTOBER 2023

#### WHAT ARE SOME HOT TIPS FOR REQUIRED MINIMUM DISTRIBUTIONS FROM IRAS AND 401KS?

Plan for IRA and 401K distributions during your lifetime and when you pass. Maximize your gifts to charity in a tax efficient way.